

AGREEMENT FOR "TRANSFER" of
> ASSETS AND LIABILITIES <

Date: _____

Policy #: _____ Policy Name: _____

This document shall serve as an agreement between _____ ("Current Owner") and _____ ("Previous Owner") that, in consideration of the previous owner being relieved of liability for the payment of further audits, assessments and premiums, that any past audit monies owed will be paid by the Current Owner, and any refunds due, as a result of an audit, will be received by the Current Owner.

The Previous Owner also agrees that the current unallocated deposit amount of \$_____ is hereby transferred to the Current Owner.

The Previous Owner also agrees that the Current Owner will be entitled to any future dividends that might be paid under policy no. _____.

>CURRENT OWNER:

Print Name: _____

>PREVIOUS OWNER:

Print Name: _____

COMMONWEALTH OF KENTUCKY)

)

COUNTY OF _____)

Subscribed and sworn to before me on this the _____ day of _____,
20_____.

My Commission Expires: _____